



## Delta Brac Housing Finance Corporation Limited

Head Office: Landmark Building (9<sup>th</sup> Floor), 12-14 Gulshan North C/A, Gulshan-2, Dhaka-1212  
Tel: 9842374, 9882112 FAX: 9882110, E-mail: dbh@deltabrac.com, Web: www.deltabrac.com

### ISSUANCE OF ZERO COUPON BONDS

Delta Brac Housing Finance Corporation Ltd. (DBH) is pleased to inform all concerned that the Board at its 103<sup>rd</sup> meeting held on December 27, 2018, approved the proposal for issuance of Non-Convertible Zero Coupon Bonds amounting to BDT 3.0 Billion (in face value) only through private placement, subject to the approval of regulatory authorities, under following key features:

<b>Type of Issuance</b>	:	Non-Convertible Zero Coupon Bonds (Unsecured, Unlisted)
<b>Issue Size</b>	:	Up to BDT 3.0 Billion (in face value, in multiple tranches)
<b>Tenure</b>	:	From 6 months and up to 5 years from the issue date

The information have been disseminated in compliance with the regulations of Bangladesh Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012.

December 27, 2018

By Order of the Board  
Sd/-  
**Jashim Uddin, FCS**  
Company Secretary